



GetDocs

Document and Correspondence Management System



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Benefits

01

Adherence to regulatory compliance

02

Better communication and coordination.

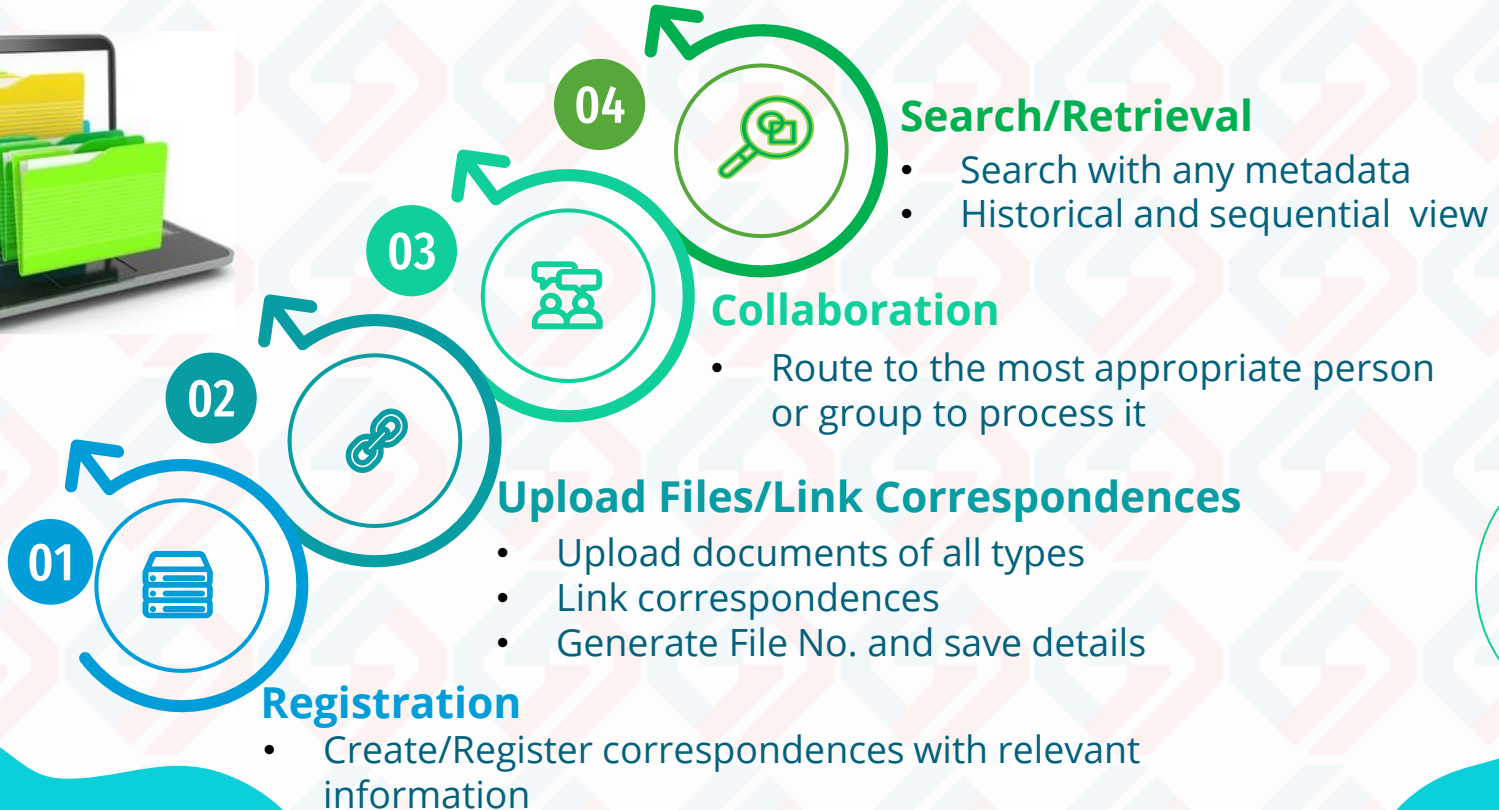
03

Business continuity and Process automation

04

Reduce risks and increase revenue opportunities

GetDocS – A Look at the Concepts



GetDocS – Functional Features

Registration

Create/Register correspondence

Inbox

All incoming correspondence which requires actions

Sent Items

List of correspondences sent by the users



Drafts

Drafted correspondences

Followups

Establishes reminders for themselves or others by adding a followup date

Notifications

For followups, pending with me, pending with team and pending from delegations.

GetDocs – Functional Features Cont..

Del. Note

To generate delivery note for outward corr.

Del. Status

To update delivery status as received or returned

Sub. Inbox

To view and manage your subordinate's correspondences

Dept. View

Other department's correspondence view

Repository

To archive documents of any type with search options

Ack. Note

To prepare ack. note for the inward correspondences



GetDocS – Additives

Templates

Governs the company's document ecosystem based on a range of document templates

Timeline

Visual tracking of the sequential flow of any corr. with elapsed time.



E-Signature

Signature image + PIN authentication to create a very secure platform

History

Historical data can be seen in chronological order

GetDocs – Settings

Delegations



To delegate own or sub. Ordinates' tasks for a spec. period to others

External Entity



To add clients or customers

Privileges



To set user access levels

Dept. Permissions



To set dept. level access

User Group



User group for communication processes

App. Settings



Application parameters settings

GetDocS - Internal Sources

Audit Log

To closely trace the changes made in the application by any user.

Search Options

Wide range of selection criterion in all pages

Dashboard

Easily understood and easy to analyse each events

Delivery By Email

Automatic generation of delivery emails using templates



GetDocS - External Sources

Outlook

To register corr. from incoming mails with or without attachments



Email

Send email notifications on certain events



Domain Users

Exchange Server integration to login with domain user credentials



Media Server

All files kept in separate location in encrypted format



GetDocS

GetDocS - Users



Admin

Configurations, Masters
and Settings



Managers

Send, View Sub-ordinates
Inbox, Followups, Escalations



Employees

Registration, Actions,
Change Status of Corr.

GetDocS - Reports

Admin Reports

Reports for all masters and config settings



Corr. Status

Status wise reports, Corr. Ageing Report



Pending Corr.

Corr. pending with me, with my team, with each user



Ownership

Reports for Ownership with me, Ownership with user



GetDocs – Inbox Main Actions

Send/Send Confidential

Transmits corr. normally and confidentially



Query Forward

Returns to the initiator for changes



Reply/Acknowledge

To ack. or reply a correspondence



Hold/Reopen

To hold/reopen a corr.



For Signature/For Review

Send corr. for reviews and signatures



Close/Archive

To close/archive a corr.

GetDocS – Sent Items Main Actions

Forward Copy

To send copy of the corr. to anybody.

Recall

To recall a sent correspondence

View

Just to view the details of correspondence



Receivers' Info

To view receivers of current comm. and actions done by them.

Timeline

Graphical view of the correspondence's process

Set Followup

To set followup date of the selected corr. with comments

GetDocS – General Flow

Register

Entering details of Correspondence

A1

Save

Saving Metadata

A2

Submit

Attach. Docs,
Link Corr.

A3

B1

Transfer

Transfers corr. to a user or group

B2

Process

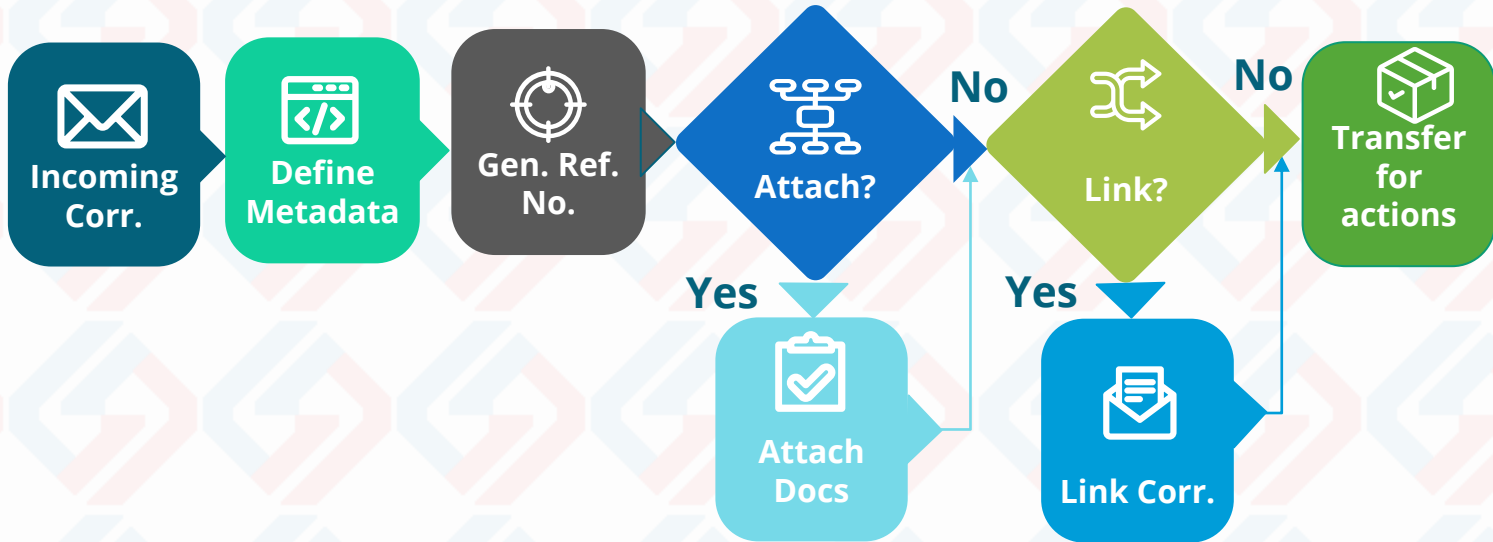
Taken action on corr.

B3

Close

Close/Archive/Delivering the corr.

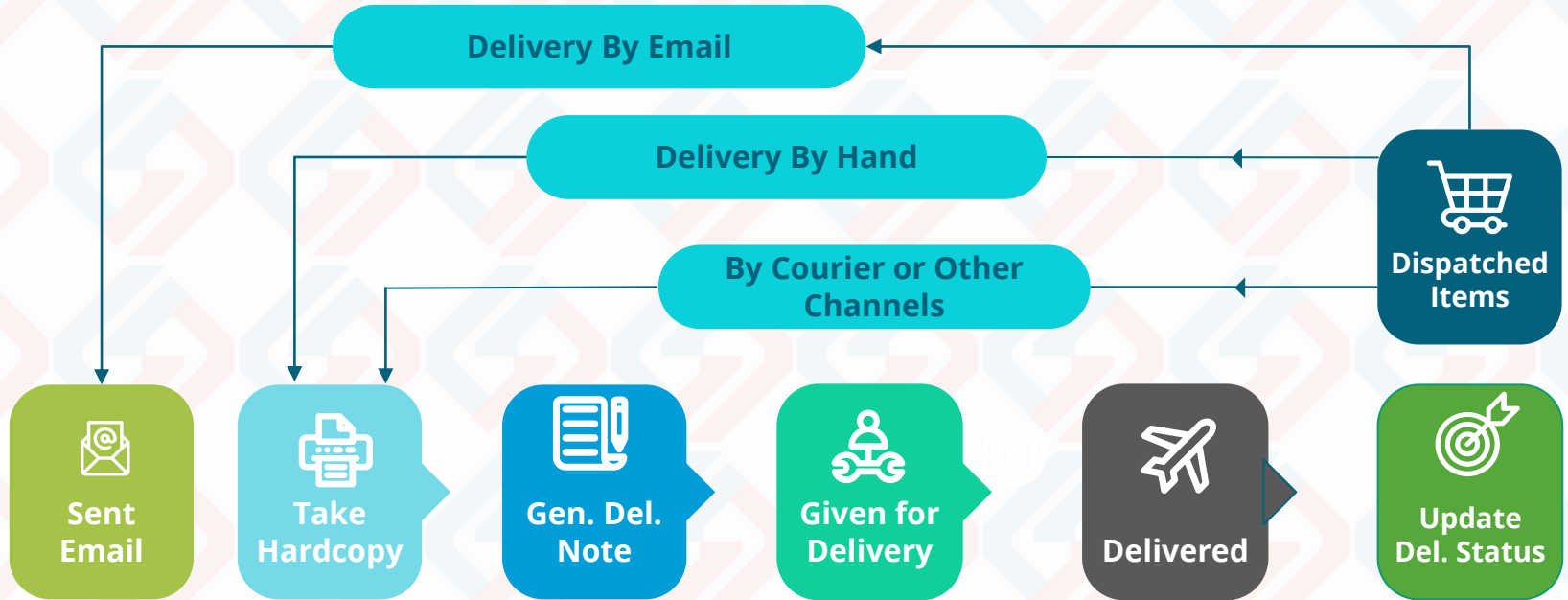
GetDocS – Inward Registration Process



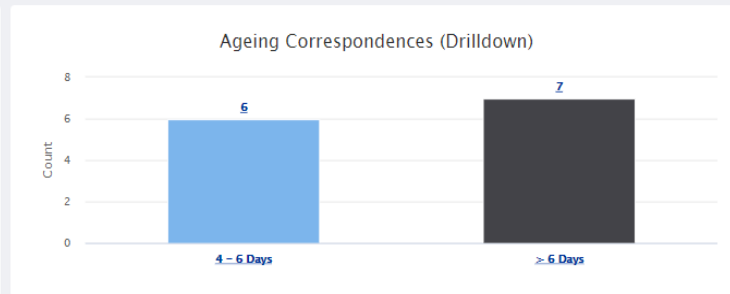
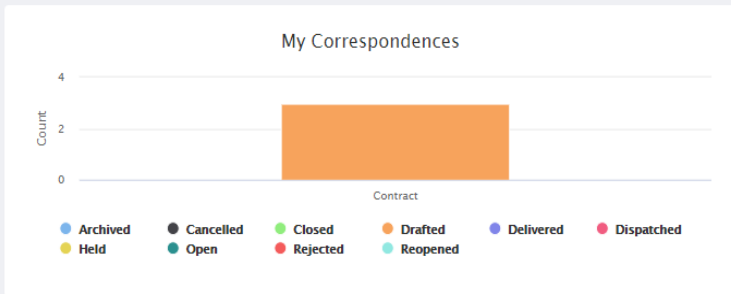
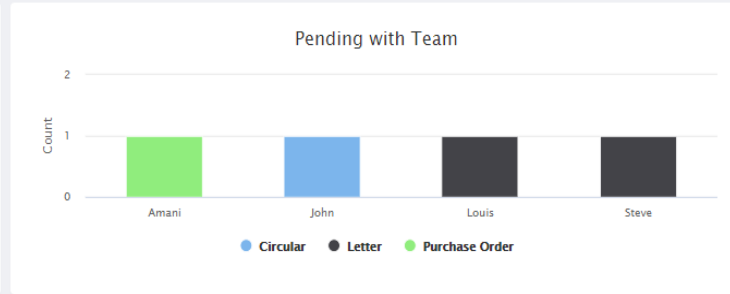
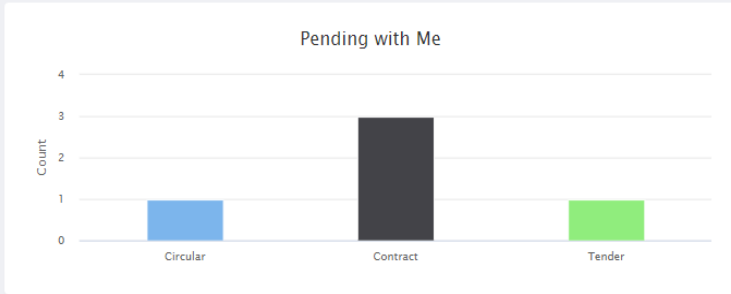
GetDocS – Outward Registration Process



GetDocS – Outgoing Dispatch Process

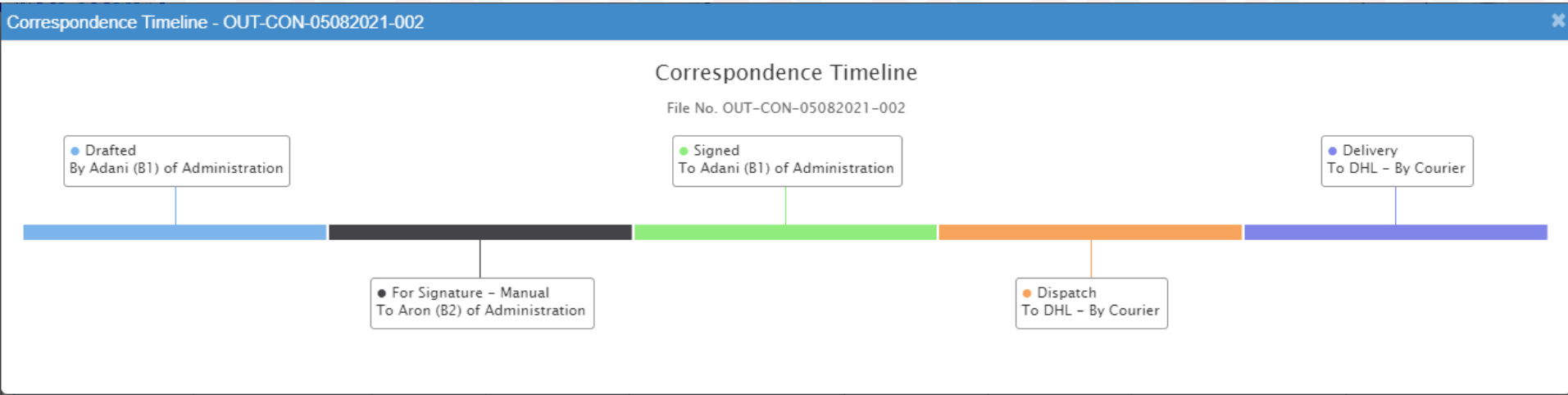


GetDocS – Sample Dashboard



Average Response Time – Last 3 Months

GetDocS - Timeline Chart





Thanks!!!

For any queries contact

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